

REMINDER OF DOCUMENTS FOR YOUR INCOME TAX

Income

- Personal tax questionnaire 2022
- Provincial notice of assessment 2021
- Federal notice of assessment 2021
- Employment Income
 - T4/ Report 1
 - T4E employment insurance or RQAP
 - CSST, sociale assistance, SAAQ T5007/Report 5
- Investment income
 - T4RSP/ Report 2
 - T5 / Report 3
 - T3
 - T5508 / Report 18
 - Other Investment documents
- Pension income
 - T4A (OAS)
 - T4A / Report 2
 - T4RIF / Report 2

Other income

- Business income and expenses
 - Car registry / Travel expenses
- Income and expenses of rental properties

Deductions

- Employment expenses (including T2200 and TP64.3 signed by employer)
- Received from RRSP (from March 1 to December 31, 2022, and January 1 to March 1, 2023)
- Medical expenses (please fill in the grill attached)
- Charitable donations
- Tuition fees (T2202, Report 8) and exam fees
- Interest paid on student loans
- Child care costs (Report 24 or other) anticipated custody credit (Report 19)
- Children's physical and artistic activities (aged 5-18)
- Report 31 for tenants
- Professional contributions
- Home support costs (age 70 and up)
- Instalments (Federal and Quebec if applicable)
- Tool expenditure (tradespeople and apprentices)
- School supplies for teachers

Send us any other documents that seem relevant.

Medical fee chart for 2022

*Filling out this form will save you money

Indicate only THE FEES THAT HAVE NOT BEEN REIMBURSED by an insurance.

The fees must be separated by individuals

We suggest attaching each bill and receipt to this sheet.

Service type	Name_____	Name_____	Name_____	Name_____	Name_____
Acupuncturist					
Dentist					
Medication (prescriptions)					
Naturopath (Quebec only)					
Psychologist					
Osteopath (Quebec only)					
Physiotherapist					
Chiropractor					
Ergotherapist					
Optometrist (EYE EXAMINATION)					
GLASSES (FRAMES ONLY)					
Lens ONLY					
Therapists or social workers					
Podiatrist					
Psychotherapist (Quebec only)					
Sexologist (Quebec only)					
TOTAL					

Massage fees are not deductible

<https://www.revenuquebec.ca/fr/services-en-ligne/formulaires-et-publications/details-courant/in-130/>

<https://www.canada.ca/fr/agence-revenu/services/impot/particuliers/sujets/tout-votre-declaration-revenus/declaration-revenus/remplir-declaration-revenus/deductions-credits-depenses/lignes-33099-33199-frais-medicaux-admissibles-vous-pouvez-demander-votre-declaration-revenus/liste-medecins-autorises-fins-credit-impot-frais-medicaux.html>